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NATIONAL BROILER MARKET AT-A-GLANCE



Preliminary majority prices were higher in the Northeast and West unchanged in the Midwest. Trade sentiment was fully steady in the West and Northeast and steady to instances weak in the Midwest. Retail demand ranged fair to good. Food service was mostly good, best into fast food. Offerings of all sizes were well cleared in the East, generally adequate elsewhere. In the parts structure, trading was light to fair. Breast items were readily available and competitively priced in most instances. Wings were adequate to ample, but dark meat items were adequate and clearing. In production areas, live supplies were moderate with weights mixed but mostly desirable.

Preliminary report of prices negotiated for trucklot sales of ready-to-cook broiler/fryers fob and delivered to first receivers at major market areas week of 06/09/03-06/13/03 (cents per lb)

US GRADE A

(Including branded product)

AREAS	MAJORITY	RANGE	WTD AVG	LOADS
Delivered to First Receivers				
Chicago	52.00-55.00	52.00-64.00	54.92	26
Los Angeles	71.00			
New York	58.00-61.00			
Southeast Area FOB Dock Equivalent				
Mississippi	64.25-66.00	51.00-68.00	65.51	84

GEORGIA F.O.B. DOCK PRICES Georgia f.o.b. dock quoted price on broilers/fryers for this week's trading is 65.50 cents based on ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds.

PRELIMINARY FOB DOCK OR EQUIVALENT

LOADS	RANGE	FRIDAY PRELIM. WTD. AVG.
913	59.45-67.50	64.84

Georgia f.o.b. dock confirmed preliminary weighted average price on ice packed parts:

ITEM	WTD. AVG. (CENTS PER POUND)	VOLUME (000 POUNDS)
LINE RUN TENDERS	195.50	1,033
BREASTS - B/S	180.00	4,908
BREASTS - WHOLE	98.50	1,718
THIGH MEAT - B/S	77.50	630
LEG QUARTERS	25.00	7,922
WINGS	73.50	2,796

THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

MIDWEST REGION BROILER/FRYERS Preliminary majority prices into the Chicago area were unchanged from last Monday's final. Whole bird trade sentiment was steady, instances weak. Offers were available for the limited trade interest. Movement into retail channels was encouraging, fair to good, mostly moderate. Food service demand was good into catering and fast food, otherwise fair to moderate. Floor stocks were adequate with majority of distributors reporting a good clean up going into weekend. Weights were desirable to heavier than desired. Breast offers continued heavy with discounts the norm, wings irregular and dark meat cuts adequate for the cautious buyer interest. The market tone was steady on dark meat cuts, barely steady, undertone weak on breasts and wings.

SOUTHERN BROILER Trade sentiment was generally steady. Demand was light to moderate entering the weekend, best into fast food and where features were active. Supplies of all sizes were usually sufficient for trade needs with some operations having problems securing trucks for deliveries. In the parts structure, movement was fair, with supplies of breast items at least adequate or available. Dark meat items were in good balance and clearing satisfactorily. In production areas, live supplies were moderate at mostly desirable weights.

WESTERN REGION BROILER/FRYERS Preliminary majority prices 1 cent higher throughout the region compared to last weeks' level. Reported trading for next weeks' deliveries at higher prices for regular commitments with new negotiations at unchanged to lower prices.

Offerings were fully adequate overall with heavy WOGs in the longest position. Buying interest was fair. Retailers' demand moderate to fairly good where features in progress. Dealers anticipated satisfactory weekend clearances. The market tone was about steady on parts with bone-in breast in the weakest position.

Ads noted (per pound unless otherwise stated):

Southern California – whole body 57-87, seasoned whole 97, whole cut-up 139, Cornish hen 98-139, marinated Cornish hen 199, boneless breast 189-499, boneless breast 4# IQF bag 899, boneless breast tender 2.5# IQF bag 699, boneless breast chunks 129, boneless leg meat 89-129, boneless leg meat 40# case 29.88, marinated leg meat 199, split breast 97-199, whole leg 69-88, 10# bag leg quarter 290, marinated leg quarter 89, wing IQF 5# bag 498-539, wing 99-137, thigh 47-99, drumstick 47- 99 and 10# bag 390, (food service deli section – fried drumstick and thigh 8 piece 298, mixed 50 piece 2399, 100 piece 4799, 150 piece 71.99, 250 piece 11999, 300 piece 14399 and 500 piece 23999); Colorado – roaster 99, boneless breast 299-350, seasoned boneless breast 399 buy one get one free, boneless thigh 249, split breast 99-199, drumstick 99, thigh 99; Arizona – whole 59-99, roaster 99, boneless breast 199-399, boneless breast marinated 299, boneless breast tenders 249-399, boneless thigh 199-399, split breast 79-279.

NORTHEAST BROILER/FRYERS Trucklot buying interest on ready-to-cook whole broiler/fryers was fair to moderate at best entering the weekend. Offerings of all sizes were clearing well with premiums noted. Movement through retail and distributive channels was limited and dealers were not encouraged by inclement weather which was once again in the forecast. The market tone was steady to fully steady. In the parts complex, breast items were fully adequate, however, sellers were given a reprieve from the sharp discounting noted in earlier week trading. Dark meat cuts were clearing well. Wings were sufficient.

DELMARVA BROILER/FRYERS Movement of ready-to-cook whole birds showed a fairly good increase entering the weekend. Seller offerings were adequate to tight and were in the closer better balance on the 3.50 and 4.00 pound sizes. Live supplies were moderate; weights were mostly desirable to light. Processor schedules were moderate. Less than trucklot asking prices were unchanged to higher at 59 to 67 cents. Trade sentiment was steady to fully steady. In the parts complex, breasts items were ample and slow to clear at most points. Legs and leg quarters were adequate to fully adequate. Drums and thighs were adequate to closely cleared. Wings were ample.

*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA.

BRANDED U.S. GRADE A

RANGE	56-76
WEIGHTED AVERAGE	61.70
NO. OF BOXES	12,700
CUMULATIVE	60.95
	60.59
NO. OF BOXES	46,560
	45,029

*8 of 8 plants reporting.

JUNE 05					SOUTHERN STATES BROILER/FRYER PARTS					JUNE 06	
POUNDS					POUNDS					WEEKLY	
ITEM	(000)	RANGE	MAJORITY	WTD AVG	(000)	RANGE	MAJORITY	WTD AVG	(000)	WTD AVG	
BREAST - B/S	925	152.00-255.00	153-156	156.86	915	149.00-255.00	149-155	154.52	4,183	157.51	
TENDERLOINS	260	155.00-211.00	155-160	160.99	262	150.00-211.00	150-155	160.24	1,244	160.80	
BREAST - LINE RUN	113	92.00-100.00	93-96	95.12	113	90.00-100.00	92-95	94.50	556	95.96	
FRONT HALVES	TOO FEW TO REPORT				TOO FEW TO REPORT				294	83.01	
LEGS	120	29.00-43.00	29-31	31.27	113	29.00-43.00	30-31	31.41	518	31.25	
LEG QUARTERS (BULK)	646	21.00-24.00	22	22.07	606	21.00-24.00	21-22	22.01	3,133	22.02	
LEG QUARTERS (4/10)	1,115	23.00-28.00	25-26	25.25	1,245	23.00-26.00	24-25	24.94	5,380	25.07	
WINGS (WHOLE)	301	67.00-76.00	-	74.30	436	67.00-76.00	-	68.32	1,577	72.53	
WINGS (CUT)	555	83.00-90.00	83-85	84.77	453	83.00-91.00	83-85	84.59	2,295	84.42	
DRUMSTICKS	TOO FEW TO REPORT				68	43.00-55.00	-	44.41	342	42.89	
THIGHS	TOO FEW TO REPORT				28	43.00-50.00	-	45.00	142	43.80	
B/S THIGHS	TOO FEW TO REPORT				TOO FEW TO REPORT				180	73.00	
*****					*****					*****	
WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS					WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS						
TRADING FOR JUNE 05, 2003 F.O.B. DOCK.					TRADING FOR JUNE 06, 2003 F.O.B. DOCK.						
TODAY'S					TODAY'S					5-DAY	
RANGE					RANGE					AVERAGE	
50.00 - 54.50					47.00 - 53.50					50.69	
52.45										52.47	
The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.											

NORTHEAST BROILER/FRYER PARTS Trucklot buying activity increased slightly entering the weekend, but was only fair at best as dealers continued with a hand-to-mouth approach. Offerings of breast items remained available at pricing below the market, however, an air of cautious optimism was noted as the sharp discounting seen throughout the week appeared to have abated. Dark meat cuts were adequate and clearing well. Wings were manageable. Retail and distributive draw was fair to no better than moderate. The market tone was steady on dark meat cuts and wings, and cautious on breast items.

ICE PACKED B/F PARTS, DLVRD TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES, CENTS PER LB. JUNE 06

JUNE 05				JUNE 06			
ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS	ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	165-170	165.11	528,480	BREAST - B/S	165-170	165.09	555,320
TENDERLOINS	155-160	158.68	96,760	TENDERLOINS	155-160	159.65	82,640
BREAST - WITH RIBS	90-91	98.50	209,480	BREAST - WITH RIBS	89-90	96.27	226,200
BREAST - LINE RUN	90	86.20	133,720	BREAST - LINE RUN	89	82.31	77,000
LEGS	34-35	34.01	275,840	LEGS	34-35	35.87	203,760
LEG QUARTERS (BULK)	26-27	25.93	538,157	LEG QUARTERS (BULK)	25-26	25.04	490,423
DRUMSTICKS	28-29	33.82	126,200	DRUMSTICKS	28-29	32.19	152,660
THIGHS	27-28	28.80	98,440	THIGHS	27-28	34.49	81,850
B/S THIGHS	68-69	71.38	93,480	B/S THIGHS	68-69	70.57	85,240
WINGS (WHOLE)	66-67	71.97	242,480	WINGS (WHOLE)	66-67	73.81	203,140
BACKS AND NECKS (STRIPPED)	10-12	12.38	31,520	BACKS AND NECKS (STRIPPED)	10-12	12.11	28,280
LIVERS (5 POUND TUBS)	25-30	25.93	12,840	LIVERS (5 POUND TUBS)	25-30	26.94	15,240
GIZZARDS (HEARTS)	35-40	39.45	28,160	GIZZARDS (HEARTS)	35-40	40.08	29,000

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG). * TODAY'S NEG. SALES AS OF 11:30 A.M.

** WTD AVG PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPE, OR TO BE SHIPPED AS OF 1:30 P.M.

ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED		ACTUAL		AVG WTS		ACTUAL		AVG WTS	
	06/06	06/05	06/04	06/03	06/04	06/03	05/30	05/28		
ALA	3,977	4,069	3,826	3,954	5.20	5.33	4,101	5.27		
ARK	4,877	5,209	5,211	5,131	5.02	5.11	5,954	5.12		
DELMARVA	2,193	2,380	2,440	2,381	5.18	5.26	2,294	5.31		
KY-LA-TN	2,152	1,929	1,979	1,907	4.94	4.92	1,898	4.89		
MISS	2,996	3,088	2,934	2,816	5.39	5.35	3,059	5.45		
NC	2,943	2,611	2,624	2,659	6.18	6.16	2,722	6.20		
TEXAS	2,447	2,468	2,449	2,461	4.85	4.82	2,516	4.87		
TOTAL	21,585	21,754	21,463	21,235	5.24	5.28	22,544	5.30		
MON-FRI	107,927(A)				95,850(A)					

(A) Weekly cumulative for states listed above. Broiler-fryer slaughter under federal inspection for 06-Jun 03 and 7-Jun-03 is estimated to be 32,294,000 down 4.54 percent from a week ago and up 0.8 percent from a year ago.
(Last week 33,830,000; last year 32,052,000)

Weekly broiler-fryer slaughter under federal inspection for the weekend 07-Jun-03 is estimated to be 156,431,000 up 10 percent from a week ago and down 2 percent from a year ago
(Last week 141,722,000 Last year 158,905,000)

SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY, DELIVERED TO RETAILERS

	RANGE
FRESH FRYERS	88-94
ROASTERS 4# & UP	80-95
HENS UNDER 5#	
HENS OVER 5#	63
DUCKS	
RABBITS-WHOLE	
RABBITS-CUT UP	

SAN FRANCISCO PROCESSED POULTRY DELIVERED TO RESTAURANTS AND INSTITUTIONS

	RANGE
FRESH FRYERS	104-105
DRY PACK	
ICE PACK	97-99
ROASTERS 4# & UP	113
DRY PACK	
ICE PACK	104-105
HENS OVER 5#	91-98
ICE PACK	
DRY PACK	
DUCKS	155-166

YOUNG CHICKENS SLAUGHTERED Under federal inspection, classified by live wt., week ending 24-May-03 (Preliminary),

(A) Fast food/ (B) Retail (C) Deboning
Food service
4.20 Lbs & down 4.21-5.25 Lbs 5.26 Lbs & Up
-----THOUSANDS-----

Head	27,164	29,097	50,271
Avg Weight	3.77	4.70	6.16
% of total /1	25%	27%	47%

COMPARISONS

Last week	30,155	22,403	52,665
Avg Weight	3.78	4.81	6.06
% of total /1	29%	21%	50%

Same week, yr ago /2	24,182	34,114	51,802
Avg Weight	3.75	4.72	6.05
% of total /1	22%	31%	47%

To date/2003	518,777	491,496	928,374
To date/2002	625,443	523,523	1,002,494

/1 May not total to 100% due to rounding. /2 Comparable week.
(A) This weight class generally denotes chickens marketed in the fast food and food service industries. May also include cornish hens.
(B) This weight class generally denotes chickens marketed in the retail industry.
(C) This weight class generally denotes chickens used in further processing. May also include heavy roasters sold in retail channels.

LIVE POULTRY SLTRD UNDER FEDERAL INSPECTION

WEEK ENDING 31-May-2003 (PRELIMINARY)

YOUNG LIGHT HEAVY TOTAL
CHICKENS HENS HENS HENS DUCKS
-----THOUSANDS-----

HEAD	141,722	1,369	1,217	2,586	363
AVG WT	5.16	3.70	8.03	5.74	6.52
LAST WEEK	159,049	1,624	1,463	3,087	470
SAME WK YR AGO	145,651	1,555	1,132	2,687	374
AVG WT	5.21	3.37	7.81	5.24	6.70
TO-DATE/2003	3,309,579	36,688	29,053	65,741	9,255
TO-DATE/2002	3,383,129	40,251	28,790	69,041	9,650

(A) The estimated number of fryers available for marketing based on the 2-week revised average chick placements 6 to 7 weeks earlier was 158.0 million head. Estimated U.S. slaughter for this period 143.4 million head or 14.6 million head less than or 91% of estimated fryers available.

EAST PETERSBURG POULTRY - DATE OF AUCTION: JUNE 03, 2003
PRICES PAID PER POUND, EXCEPT AS NOTED

AI PAPERS REQUIRED FOR ALL OUT OF STATE POULTRY

	RANGE		RANGE
Muscovy Ducks - Drakes	.50 - .70	Silkie	2.75 - 3.25ea.
Pekin Ducks	1.50 - 2.75ea.	Geese	
Red Fowl 4-5 LBS	.25 - .40	9-14 LBS	.60 - .75
Red Fowl 5-6 LBS	.30 - .40	Pigeons	4.25 - 5.00ea.
Crossbred Fowl 5-9 LBS	.40 - .55	White Pigeons	4.25 - 4.75ea.
Crossbred Roasters		Rabbits	
4-6 LBS	1.10 - 1.45	4-6 LBS	1.90 - 2.20
Crossbred Roasters		Rabbits	
7-11 LBS	.90 - 1.10	6-9 LBS	1.50 - 1.90
Guinea Fowl	1.90 - 2.15	Bunnies	1.50 - 7.00ea.
Banty Roasters	4.00 - 6.75ea.	Guinea Pigs	5.00 - 10.00ea.
Banty Hens	2.25ea.	Doves	2.00 - 4.00
Leghorn Hens	.20 - .28	Total Coops Sold	658

EASTERN REGION MISCELLANEOUS POULTRY

FOR CURRENT DELIVERY FOR THE WEEK OF 02-JUN-2003

DUCKLINGS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A, 4-5 POUNDS, DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES

ORIGIN	FROZEN	FRESH
LONG ISLAND MOSTLY	140	146
MIDWEST MOSTLY	124-128	125-130

ROASTERS: PRICES NEGOTIATED BY FIRST RECEIVERS, US GRADE A AND PLANT GRADE, 5 POUNDS AND UP, DELIVERED

	RANGE	MOSTLY
ICE PACKED (12 PER BOX)	59-65.50	63-65.50
VACUUM PACKED (6-9 PER BOX)	58-86.50	68-72.50

SQUABS: NEW YORK AREA WHOLESALE PRICES, FROZEN, PLANT GRADE, DOLLARS PER DOZEN, 1 TO 10 BOXES

12 OZ.	60.48-69.66
14 OZ.	66.96-76.14
16 OZ.	73.44-83.43

THE EASTERN REGION INCLUDES:

CT,DE,FL,GA,MA,MD,ME,NC,NH,NJ,NY,PA RI,SC,VA,VT,WV

CENTRAL REGION DUCKLINGS Prices unchanged. Trade sentiment was about steady. Demand was light to moderate as the SARS scare continues to slow business down. Weights were desirable. Schedules full-time. Prices paid to first receivers for 10-18oz boneless breast at \$4.25-5.25, bone in legs at \$1.35-1.45, gizzards at \$1.35-1.40, wings and \$0.30-0.45, livers at \$0.75-1.70, and feet at \$0.80-1.15.

NEGOTIATED BY FIRST RECEIVERS FOR US GRADE A DELIVERED IN TRUCKLOT AND POOL TRUCKLOT QUANTITIES, 4-5 POUNDS, WEEK OF 02-JUN-2003

ORIGIN	FROZEN	FRESH
MIDWEST AND OTHERS MOSTLY	107-124	125

ESTIMATED U.S. SLAUGHTER COMPARED TO**ESTIMATED FRYERS AVAILABLE FOR MARKETING.**

WEEK ENDING	MILLION HEAD SLAUGHTERED	MILLION HEAD AVAILABLE	PCT	AVG WT	
APRIL	26	155.2	156.2	99%	5.16
MAY	3	158.7	158.3	100%	5.09
	10	157.5	159.2	99%	5.20
	17	157.4	158.7	99%	5.25
	24	161.0	158.4	102%	5.01
	31	143.4	158.0	91%	5.16
YEAR TO DATE	3349.8	3401.8	98%		
JUNE	7	159.0			
	14	161.3			

BROILER/CATTLE/HOG WEEKLY ESTIMATED SLAUGHTER

W/E	06/07/03	05/31/03	% CHG	06/08/02	% CHG
Broilers	156,431	141,722*	+10	158,905*	-02
Cattle	791	657	+20	729*	+09
Hogs	1,824	1,505	+21	1,884*	-03

Under Federal Inspection

* ACTUAL

NATIONAL CANNER FOWL MARKET Majority prices were mostly unchanged on both light and heavy canners when compared to a week earlier. Demand was light to fair. Trading was very light on heavy canners. Supplies were generally sufficient for trade needs. The undertone was steady on both light and heavy canners.

CENTS PER POUND, CURRENT NEGOTIATIONS, WITHOUT FREIGHT COST

LIGHT CANNER HENS**(LINE RUN WITHOUT NECKS)**

20-25 MAJORITY 23-23.75

HEAVY CANNER HENS**(WITHOUT NECKS)**

30-35 MAJORITY 32.5-33

CENTS PER POUND, CURRENT NEGOTIATIONS, FREIGHT COST INCLUDED

LIGHT CANNER HENS**(LINE RUN WITHOUT NECKS)**

22-26.5 MAJORITY 25-25.5

HEAVY CANNER HENS**(WITHOUT NECKS)**

31.5-37 MAJORITY 34-35

LIGHT TYPE HENS

CENTS PER HEAD, GENERALLY FOR REMOVAL WITHIN THE NEXT 10 DAYS (INCLUDES HANDLING, FREIGHT AND ANY OTHER CHARGES, WEIGHTS AVERAGE ABOUT 3.50 POUNDS)

EASTERN REGION Removal values were unchanged when compared to a week earlier. Offerings of spent hens were fully adequate for current trade needs. Demand was light to fair. Processing schedules were reported as normal. Opinions on removal cost were generally steady.

	RANGE	MAJORITY
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REMOVAL COST	0-11	8-10
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SOUTH CENTRAL LIGHT LIVE HEN Disposal costs remained generally unchanged from the past week. Supplies of leghorn fowl easily covered processing needs. Demand was no better than fair. Charges for removal were expected to be steady.

	RANGE	MAJORITY
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AT FARM PRODUCER LOADING	TOO FEW TO REPORT
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NORTH CENTRAL LIGHT LIVE HEN Values were unchanged. Demand was limited and rated as mostly light. Offerings were fully adequate to mostly ample. Processing schedules were mostly reduced. Opinions of value were steady.

	RANGE	MAJORITY
REMOVAL COST	0-10.25	10-10.25

WEST COAST LIGHT LIVE HEN Plants schedules light to moderate. Offerings generally adequate.

HEAVY TYPE HENS (7 POUNDS AND UP) *
PRELIMINARY PRICE, CENTS PER LB., GENERALLY FOR
SLAUGHTER THE WEEK OF 09-JUNE-03

SOUTHEAST HEAVY LIVE HEN Sales were too few to report prices. Demand was mostly fair for the at least adequate offerings. Movement of finished product was moderate. Processing schedules were reported as normal. The undertone was generally steady.

	RANGE	MAJORITY
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AT FARM BUYER LOADING	TOO FEW TO REPORT
AT FARM PRODUCER LOADING	TOO FEW TO REPORT
FOB PLANT	TOO FEW TO REPORT

SOUTH CENTRAL HEAVY LIVE HEN Trading was too few to report prices. Interest for spent hens was moderate. Offerings were fully adequate. Finished sales were fair. Trade sentiment was about steady.

	RANGE	MAJORITY
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AT FARM BUYER LOADING	TOO FEW TO REPORT
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* WEIGHTS UNDER 7 LBS. SUBJECT TO DISCOUNT.

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